www.fordbergner.com

3.34

3.28

Juliette Fairl	ey			J	uly 31, 2015
1 Union Squ					
inew fork, in	ew York 10003			File #:	3517
RE: Re	: Guardianship	of James E. Fairley		Inv #:	22599
<u>DATE</u>	DESCRIPTI	<u>ON</u>		<u>HOURS</u>	AMOUNT
Jul-15-15	Initial client	teleconference.		0.50	200.00
Jul-21-15		uments provided by cl nce with Juliette.	ient.	1.00	400.00
Jul-27-15	Receive/rev counsel.	riew/reply to emails fro	m Juliette and	0.25	100.00
	Upload doc Opposing (cuments for eFiling wit cuments to Court syste Counsel and Client (if a riew/distribute file stan	m. Serve on pplicable).	0.75	75.00
Jul-28-15	Teleconfere	Teleconference with Juliette's prior counsel.			200.00
	Totals			3.00	\$975.00
Summary	of Hours Bill	ed			
<u>Name</u>		Hours Billed	Effective Rat	<u>te</u>	Fee Amount
Don D. Ford III		2.25	\$400.00)	\$900.00
Sheryl Lemman		0.75	\$100.00)	\$75.00

Recovery - Houston - Filing Fees

Recovery - Houston - Copies & Postage

Jul-27-15

Jul-31-15

Invoice #:	22599	Page 2	July 31, 2015	
	Totals			\$6.62
	This Month's	Fees and Out-of-Pocket Ex	kpenses	\$981.62
	Summariza	tion		
	This Month's	Fees and Out-of-Pocket Expe	enses	\$981.62
	Previous Bala	nce		\$0.00
	Less Paymen	t Applied		\$981.62
	Balance Du	ue Now		\$0.00

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Fee Amount

\$1,000.00

\$25.00

1 Union Squa New York, Ne	ew York 10003		
RE: Re:	Guardianship of James E. Fairley	File #: Inv #:	351; 2281;
<u>DATE</u>	DESCRIPTION	<u>HOURS</u>	AMOUN ⁻
Aug-03-15	Teleconference with William Leighner to discuss the issues in the estate.	0.75	300.0
Aug-04-15	Email to Juliette with update from call with Leighner.	0.25	100.0
	Draft Notice of Appearance in Cause No. 2012PC3766.	0.25	25.0
Aug-05-15	Teleconference with Juliette.	0.75	300.0
Aug-21-15	Receive/review/reply to email from Leighner. Email to Juliette regarding same.	0.25	100.00
Aug-23-15	Receive/review/reply to emails from Leighner and Juliette.	0.25	100.00
Aug-27-15	Receive/review/reply to email from Juliette regarding the visitation. Email to the Court and Leighner regarding a status conference.	0.25	100.00
	Totals	2.75	\$1,025.00

Hours Billed

2.50

0.25

Effective Rate

\$400.00

\$100.00

<u>Name</u>

Don D. Ford III

Sheryl Lemman

invoice #:	22013	rage 2	August 51, 2013)
	Summarization			
	This Month's Fees and	Out-of-Pocket Expenses		\$1,025.00
	Previous Balance			\$0.00
	Less Payment Applied			\$1,025.00

Balance Due Now

\$0.00

				www.fordb	ergner.com	
Juliette Fairle 1 Union Squa	•			Septemb	per 30, 2015	
ivew fork, ive	W 101K 10003			File #:	3517	
RE: Re:	Guardianship of Ja	ames E. Fairley		Inv #:	23039	
DATE	DESCRIPTION			HOURS	AMOUNT	
Sep-03-15	Spencer, Leighe	reply to emails fron er, and Juliette rega he status conferenc	rding	0.50	200.00	
Sep-08-15	Receive/review/	reply to emails fron ner, and Juliette.		0.25	100.00	
Sep-17-15		reply to emails fror	n Juliette.	0.25	100.00	
Sep-20-15	Receive/review	reply to emails fror	n Juliette.	0.25	100.00	
Sep-21-15	Teleconference	with Juliette to pre	pare for the	0.75	300.00	
Sep-23-15	1	San Antonio for Stat	tus	4.00	1,600.00	
Sep-25-15		/reply to emails fror	n Juliette.	0.25	100.00	
	Totals			6.25	\$2,500.00	
Summary of	of Hours Billed					
<u>Name</u> Don D. Ford	111	Hours Billed 6.25	Effective Ra \$400.0		Fee Amount \$2,500.00	

Out-of-Pocket Expenses

Sep-23-15 Recovery - Houston - Travel Recovery

351.00

Invoice #:	23039	Page 2	September	30, 2015
	Totals			\$351.00
	This Month	n's Fees and Out-of-Pocket E	xpenses	\$2,851.00
-	Summari	zation		
	This Month	's Fees and Out-of-Pocket Exp	enses	\$2,851.00
	Previous Ba	lance		\$0.00
	Less Payme	ent Applied		\$2,851.00
	Balance I	Due Now		\$0.00

Juliette Fairley 1 Union Square	e South	Octo	ober 31, 2015
New York, New			
		File #	: 3517
RE: Re: G	uardianship of James E. Fairley	Inv #	: 23236
DATE	DESCRIPTION	HOURS	AMOUNT
Oct-14-15	Teleconference with JR Cantu regarding his interest in facilitating visits. Email to Juliette regarding same.	0.50	200.00
Oct-18-15	Receive/review/reply to several emails from Juliette.	0.25	100.00
Oct-22-15	Receive/review/reply to several emails from Judge Spencer, Leighner, Capone, and Juliette.	0.25	100.00
Oct-25-15	Emails to JR Cantu and Juliette.	0.25	100.00
Oct-27-15	Multiple emails with all counsel, Juliette, and Mr. Cantu to coordinate the visits. Teleconference with Cantu.	0.50	200.00
	Totals	1.75	\$700.00
Summary of	Hours Billed		
<u>Name</u>	Hours Billed Effective	<u>Rate</u>	Fee Amount
Don D. Ford III	1.75 \$400	0.00	\$700.00
	Summarization		
	This Month's Fees and Out-of-Pocket Expenses		\$700.00
	Previous Balance		\$0.00
	Less Payment Applied		\$700.00
	Balance Due Now		\$0.00

Juliette Fairle 1 Union Squa New York, Ne		Novemb	oer 30, 2015
	Guardianship of James E. Fairley	File #: Inv #:	3517 23425
DATE	DESCRIPTION	<u>HOURS</u>	AMOUNT
Jan-18-15	Receive/review/reply to email from Juliette. Email to Leighner regarding the visitations.	0.25	100.00
Nov-09-15	Receive/review/reply to emails from Cantu, Leighner and Juliette	0.25	100.00
Nov-12-15	Telephone call from Leighner. Receive/review emails regarding a hearing.	0.50	200.00
Nov-15-15 Receive/review/reply to emails from Juliette and Judge Spencer.		0.25	100.00
Nov-16-15	Teleconference with Juliette to discuss issues in the case. Receive/review emails from Juliette.	0.75	300.00
Nov-18-15	Work on Bill of Review. Emails with Juliette regarding same. Receive/review copies of Orders for use in the Motion.	1.50	600.00
	Researching whether court can dismiss with prejudice for failure to post security per rule 143. Drafting memo for DDF.	1.50	225.00
Nov-19-15	Review research and issues. Draft Bill of Review. Review/revise. Emails with Juliette and counsel.	4.00	1,600.00
	Travel to San Antonio for hearing on the guardianship. Teleconference with Juliette following the hearing.	4.50	1,800.00
	Researching case law on court requiring costs for fees not yet accrued, case law on findings of bad faith, what the trier of fact is required to find. Cite-checking and finding supporting code provisions, case law for DDF. Looking for case law to support the proposition that a late-filed affidavit cures error.	2.00	300.00

Invoice #:	23425	Page 2	N	November 30), 2015
	dismissal v Estates Co	elated to method and no with prejudice is allowed ade for authority related on Ford with case law to Review.	l. Review to bad faith.	2.00	400.00
	Upload do Opposing	ocuments for eFiling wit ocuments to Court syste Counsel and Client (if a eview/distribute file stan s.	m. Serve on pplicable).	0.75	75.00
Nov-23-15		Receive/review/reply to several emails from counsel and Capone regarding the visitation		0.50	200.00
Nov-24-15		eview/reply to emails fro	m Juliette.	0.25	100.00
	Totals			19.00	\$6,100.00
Summary	of Hours Bi	lled			
<u>Name</u>		Hours Billed	Effective Rate		Fee Amount
Don D. For		12.75	\$400.00		\$5,100.00
Stephen Cr Thomas A.		3.50	\$150.00		\$525.00 \$400.00
Sheryl Lemi		2.00 0.75	\$200.00 \$100.00		\$75.00
Out-of-Pa	ocket Expen	202			
Nov-19-15	•	- Houston - Filing Fees		3.34	
	Totals				\$3.34
	This Mont	th's Fees and Out-of-P	ocket Expenses		\$6,103.34
	Summar	ization			
	This Mont	h's Fees and Out-of-Poo	cket Expenses		\$6,103.34
Previous Balance					\$0.00
	Less Paym	ent Applied			\$4,942.38
	Balance	Due Now			\$1,160.96

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Ford + Bergner LLP Attorneys at Law

Attorneys at Law 700 Louisiana Street, 48th Floor Houston, Texas 77002

www.fordbergner.com

Juliette Fairley 1 Union Square South New York, New York 10003

December 31, 2015

File #:

3517

RE: Re: Guardianship of James E. Fairley

Inv #: 23641

DATE	DESCRIPTION	HOURS	<u>AMOUNT</u>
Dec-01-15	Teleconference with Juliette to discuss appellate remedies.	0.75	300.00
Dec-03-15	Telephone call with Capone regarding the telephone visit with Mr. Fairley. Receive/review/reply to emails from Juliette and Capone.	0.50	200.00
Dec-08-15	Conference with Ken Krohn to discuss the appellate issues. Teleconference with Juliette regarding same.	1.00	400.00
	Conference with Don Ford regarding appellate issues. Juliett Fairley and Don Ford regarding motion for new trial and motion for new trial.	1.25	375.00
Dec-09-15	Receive and respond to multiple e-mails from Juliette Fairley and Michael Capone regarding	0.25	75.00
Dec-10-15	Teleconference with Michael Capone. Teleconference with Juliette. Receive/review numerous emails from same.	1.00	400.00
	Telephone conference with Juliette Fairley regarding father's condition.	0.25	75.00
	Telephone conference with Patrece Ricks (potential witness).	0.25	75.00
Dec-11-15	Conference with Stephen Crowder regarding motion for new trial issues and assign research projects.	0.25	75.00
	Conferring with KAK on current status of case, issues for a motion for new trial, assignment. Reviewing pleadings, filings, Orders. Researching whether we need to file a MOT new trial or a bill of review. Researching	7.00	1,050.00

Invoice #:	23641	Page 2	2	December 31, 2015	
	appealable c dismissals, in		caselaw on		
Dec-14-15	court's author costs, ground applicant pay for New Trial client for evidence background new trial. Coregarding the "bad faith" a	. Reviewing docu dence, factual sup information to ind nferring with KAK e orders. Additio	curity for future can make s. Drafting Motion ments provided by oport of claims, clude in Motion for about issues anal research on Drafting Memo to	6.50	975.00
Dec-15-15		osed motion for r	new trial.	1.00	300.00
	KAK. Conferromments, some from KAK, in law on various prepare to p	ring with KAK on trategy. Redraftin cluding additiona is issues. Reviewi resent at a hearin o determine affida	g per comments al research, case ng evidence to g. Reviewing	5.00	750.00
Dec-16-15	Stephen Cro Conferring w for witnesses prepare witnesses be included	ith KAK on edits . Going through ess affidavits, det in Motion, was m	evisions to motion. to Motion, prep evidence to termine what can	2.50	300.00 375.00
Dec-17-15	Revise propo	sed Affidavit of J	Iuliette Fairley.	0.25	75.00
	•	onference with Ju n for new trial.	ıliette Fairley.	5.25	1,575.00
		ith KAK, reviewin affidavit on denta	_	2.00	300.00
	Research cou	ırt website and re der to transcripts	etain heraring	0.50	50.00
Dec-18-15		otion for New Tr		1.00	400.00

Invoice #:	23641	Page 3		December 31	, 2015
	conference v	on for new trial. Telepl with Juliette Fairley reg ew trial. Revise and d	garding	4.00	1,200.00
	Conference	with Don D. Ford rega and legal strategy. Re	-	2.50	750.00
		d to client requesting : New Hearing	status of	-0:50 -	50.00
	Prepare doc Upload doc Opposing C	uments for eFiling with uments to Court syster ounsel and Client (if a ew/distribute file stam	n. Serve on oplicable).	0.75	75.00
Dec-21-15	file stamped	to Juliette Fairley with Motion for New Trial ing New Trial.		0.25	75.00
		Notion for new trial, ev	idence, for	0.25	37.50
Dec-27-15	Receive/revi	ew/reply to email from e scheduling issues.	Capone	0.25	100.00
	Receive mul	tiple e-mails between Capone regarding Ju		0.25	75.00
Dec-29-15		all with Judge Spence e for Motion for New T		0.25	25.00
Dec-30-15	_	of Hearing for Motion		0.25	25.00
	Totals			46.75	\$10,537.50
Summary	of Hours Bille	ed			
Name		Hours Billed	Effective Ra	<u>te</u>	Fee Amount
Don D. Ford		4.50	\$400.00		\$1,800.00
Kenneth A.		16.75	\$300.00		\$5,025.00
Stephen Cro		23.25	\$150.00		\$3,487.50
Kim Jorgensen		1.75	\$100.00)	\$175.00

0.50

\$100.00

\$50.00

Out-of-Pocket Expenses

Sheryl Lemman

Invoice #:	23641	Page 4	Decembe	r 31, 2015
Dec-18-15	Recovery -	Houston - Filing Fees	3.34	
	Totals			\$3.34
	This Month	's Fees and Out-of-Pocket E	xpenses	\$10,540.84
	Summariz	ation		
	This Month Previous Ba Less Payme	,	penses	\$10,540.84 \$1,160.96 \$1,160.96
	Balance I	Due Now		\$10,540.84

Juliette Fairle 1 Union Squa New York, Ne		Janu	ary 31, 2016
		File #:	3517
RE: Re:	Guardianship of James E. Fairley	Inv #:	23865
DATE	DESCRIPTION	HOURS	AMOUNT
Jan-01-16	Prepare documents for eFiling with the Courts. Upload documents to Court system. Serve on Opposing Counsel and Client (if applicable). Receive/review/distribute file stamped copy of documents.	0.75	75.00
Jan-03-16	Receive/review/reply to emails from Juliette.	0.25	100.00
Jan-04-16	Receive multiple e-mails from Juliette Fairley and Don D. Ford regarding visitation and other issues.	0.25	75.00
Jan-07-16	Teleconference with Michael Capone regarding issues with the visitations.	0.50	200.00
	Telephone conference with Don D. Ford and Michael Capone.	0.50	150.00
	Receive multiple e-mails from Juliette Fairley and Don D. Ford regarding visitation issues with Mr. Fairley.	0.25	75.00
Jan-08-16	Teleconference with Juliette and separate teleconference with JR Cantu regarding the visits.	0.50	200.00
Jan-09-16	Receive/review multiple emails from Juliette with questions for the upcoming hearing.	0.25	100.00
Jan-11-16	Draft strategy memo for the hearing on motion for new trial.	1.50	450.00
Jan-12-16	Conference with Stephen Crowder regarding potential witness testimony for the motion for new trial hearing. Prepare for motion for new trial hearing.	1.50	450.00
	Receive correspondence from Juliette Fairley	0.25	75.00

Invoice #:	23865	Page 2	January 31, 2016	
	and reque	telephonic visitation with her father, est for information regarding the drugs has been prescribed.		
		evidence for hearing, preparing ompiling witness list for affidavits.	0.50	75.00
Jan-13-16	Conference motion for	te with Stephen Crowder regarding new trial and witness statements.	0.50	150.00
	Follow-up for new tri to Juliette dental rec	on witness information and motion al preparation. Draft correspondence Fairley regarding James Fairley's ords. Receive and review James nedical records.	0.50	150.00
	witnesses call with C witnessed	preparing strategy regarding needed, preparing information. Phone thris McHattan to go over what she , go over the statements she has paring affidavit for hearing. Reviewing		225.00
Jan-14-16	with the h	otice of the Court's scheduling conflict earing on Juliette Fairley's motion for Send working hearing memo to Don	0.25	75.00
	regarding	espondence to Juliette Fairley Chris McHatten's statement and rley's medical records.	0.25	75.00
	Receive m	edical records produced under for James Fairley.	0.25	75.00
	Bexar Cou	e conversations with Martin Collins, inty, regarding courtroom not being or hearing scheduled February 3rd.	0.50	50.00
Jan-15-16	Receive co	orrespondence from Don Ford scheduling Fairley motion for new	0.25	75.00
Jan-18-16		e conference Juliette Fairley regarding new trial hearing, new setting, and t.	0.75	225.00
	Draft Fiat	r hearing on motion for new trial. and Notice of Hearing. Review Chris s witness statements.	0.50	150.00
Jan-19-16		view/reply to emails from Leighner	0.25	100.00
	Telephone and Judge	e calls with Martin Collins, Bill Leighton e Spencer regarding availabilty of ates. Draft Notice of Hearing and Fiat.		100.00

Invoice #:	23865	Page	3	January 31, 2016	
	Upload do Opposing	ocuments to Court Counsel and Clie eview/distribute fil	ng with the Courts. system. Serve on nt (if applicable). e stamped copy of	0.75	75.00
Jan-20-16		espondence to Jul transcript request	-	0.25	75.00
		ce call with Michae		0.25	75.00
	Received 2015	transcript for hear	ing on February 13,	0.25	25.00
		hone calls to the of for hearing on De	_	0.25	25.00
Jan-21-16		rence with Capone		0.00	0.00
	Following	up on transcripts	for hearings.	0.25	37.50
Jan-22-16		rence with counse ssues. Emails with	l regarding the n Juliette regarding	1.00	400.00
	Affiadvit c	of Chris McHatten.		0.25	75.00
			regarding motion for rence with Michael	0.50	150.00
	Telephone	e conference with witness affidavit.	Chris McHatten	0.50	150.00
	Telephone	e conference with	Juliette Fairley.	1.00	300.00
		mails, telephone of check for Decemb		0.50	50.00
Jan-23-16		osed affidavit of (Chris McHatten.	0.50	150.00
Jan-25-16		eview/reply to ema and Capone.	ails from Juliette,	0.25	100.00
	Draft Affic hearing or correspon	lavit Juliette Fairle n motion for new t dence to Chris He ecords affidavits.	rial. Draft	1.00	300.00
	Telephone	e conference with prichs' office regard	Maureen Shipp at ding James Fairley's	0.25	75.00
		auricette Fairley's ue Visitation.	Motion to	0.25	75.00

Invoice #:	23865	Page 4	January 31, 201	6
Jan-26-16		ew/reply to several emails from Court, and Juliette.	0.50	200.00
	Fairley, and N	ciple e-mails from Don Ford, Juliette Michael Capone regarding visitation ssues. Prepare for hearing on ew trial.	0.75	225.00
	Review proportion.	osed motion to discontinue	0.25	75.00
Jan-27-16	Finalize affida Chris for sign	avit of Chris McHatten and send to nature.	0.25	75.00
		nearing on motion for new trial. Inse to Motion to Discontinue	2.00	600.00
		vit. Follow up with Ken Krohn and ncerning same.	0.25	50.00
Jan-28-16	Review Resp Juliette's visi	onse to Motion to terminate ts.	0.25	100.00
	Revise respo visitation.	nse to motion to discontinue	0.75	225.00
	new trial and	ng on Juliette Fairley's motion for motion to vacate prior orders, and airley's motion to discontinue	5.00	1,500.00
	attend hearir	etween Houston to San Antonio to ngs on Juliette Fairley's motion for Mauricette Fairley's motion to visitation.	6.00	1,800.00
	Prepare docu Upload docu Opposing Co	uments for eFiling with the Courts. ments to Court system. Serve on ounsel and Client (if applicable). ew/distribute file stamped copy of	0.75	75.00
Jan-29-16	Conference v from the hea	with Ken Krohn regarding issues ring.	0.25	100.00
	Totals		38.50	\$10,637.50

Summary of Hours Billed

<u>Name</u>	Hours Billed	Effective Rate	Fee Amount
Don D. Ford III	4.00	\$400.00	\$1,600.00
Kenneth A. Krohn	27.25	\$300.00	\$8,175.00
Stephen Crowder	2.25	\$150.00	\$337.50
Thomas A. Horton	0.25	\$200.00	\$50.00

Invoice #:	23865	Page 5	January 31	, 2016
Kim Jorgen Sheryl Lemr		1.75 3.00	\$100.00 \$100.00	\$175.00 \$300.00
Out-of-Po	ocket Expenses			
Jan-01-16	Recovery - Houston -	Filing Fees	3.34	
	Recovery - Houston - Fee (Transcript)	Outside Prof. Svc.	400.00	
Jan-19-16	Recovery - Houston -	Filing Fees	3.34	
Jan-28-16	Recovery - Houston -	Filing Fees	3.34	
	Recovery - Houston -	Parking Expense	10.00	
	Recovery - Houston -	Travel Recovery	24.76	
	Totals			\$444.78
	This Month's Fees a	nd Out-of-Pocket E	xpenses	\$11,082.28
and the second of the second	Summarization			- 12 12 12 12 12 12 12 12 12 12 12 12 12
	This Month's Fees an Previous Balance Less Payment Applie		penses	\$11,082.28 \$10,540.84 \$7,500.00
	Balance Due Nov	v		\$14,123.12

Juliette Fairle 1 Union Squa New York, Ne		February 29, 2016		
RE: Re:	Guardianship of James E. Fairley	File #: Inv #:	3517 24031	
<u>DATE</u> MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u>HOURS</u>	AMOUNT	
Feb-01-16	Follow up with Michael Capone and Bill Leighnor regarding visitation and meeting.	0.25	75.00	
	Telephone conference with Juliette Fairley. Draft correspondence to Michael Capone.	0.50	150.00	
	Conference call with Michael Capone.	0.50	150.00	
Feb-02-16	Receive e-mails from William Leighner regarding visitation. Telephone conference with Bill Leighner regarding visitation with James Fairley. Review proposed revisions to visitation order.	1.25	375.00	
	Telephone conference with Juliette Fairley to inform her that visitation may not proceed this week without an executed order from the Court.	0.25	75.00	
	Review proposed order regarding Juliette Fairley's visitation with James Fairley. Forward copy of proposed order to Juliette Fairley for review.	0.25	75.00	
	Respond to Juliette Fairley's e-mail regarding a counter-order for signature. Respond to Chris McHatten's e-mail regarding her affidavit.	0.25	75.00	
Feb-03-16	Receive/review numerous emails with counsel and Juliette.	0.25	100.00	
	Correspond with Juliette Fairley recommending entry of the proposed order on visitation. Receive Juliette's approval to approve the proposed visitation order.	0.25	75.00	

Invoice #:	24031	Page 2	February 29, 2016	
		visitation order and draft Stephen Takas regarding	0.25	75.00
	Telephone conference regarding visitation, visitation order.	ce with Bill Leighner and revise proposed	0.25	75.00
	Follow up with Bill Le order modifying visit	eighnor regarding agreed tation schedule.	0.25	75.00
Feb-04-16	Receive and respond Michael Capone rega and entry of the visit conference with Julie	d to correspondence from arding JR Cantu's visitation, tation schedule. Telephone ette Fairley regarding and visit from JR Cantu.	0.25	75.00
	E-Served letter and (Order to Mr. Takas.	0.75	75.00
Feb-05-16	Receive/review emai counsel regarding th	ils from the Court and ne New Trial.	0.25	100.00
	regarding visitation o		0.25	75.00
	new trial deadline, a	n Ford regarding motion for nd order on motion for new ference with Juliette Fairley order.		150.00
Feb-08-16	Conference with Juli February 2016 visitat	iette Fairley regarding tion.	0.25	75.00
	visitation. Send JR J	ce with JR Cantu regarding Juliette's proposed February cc Juliette and Don Ford).	0.25	75.00
Feb-09-16		erous emails between	0.25	100.00
	Receive and respond regarding February v		0.50	150.00
Feb-10-16	regarding visitation.	ence from Michael Capone Draft correspondence to esting emergency meeting.	0.25	75.00
	- '	Polly Spencer, Michael	1.00	300.00
	Telephone conference regarding visitation is	ce with Juliette Fairley ssues to include conference Judge Spencer regarding	0.50	150.00
Feb-11-16	Receive corresponde	ence from Juliette Fairley Iarch visitation schedules.	0.25	75.00

Invoice #:	24031 F	Page 3	February 29, 2016	ó
	Respond to JR Cantu's visitation and inform JR visitation order. Correspregarding visitation issu	Cantu of amended pond with Juliette Fairley	0.25	75.00
Feb-12-16	Receive correspondence partially confirming Feb visitation schedules. Re correspondence from JI February visitation sche	ruary and March 2016 espond to R Cantu regarding	0.25	75.00
	Correspond with Michae alternate February visita conference with Juliette telephone visitation on confirming visitation pla	ation. Telephone Fairley regarding 2/20/16, as well as	0.25	75.00
Feb-15-16	Receive Juliette Fairley' Respond to same.	s e-mail and voicemail.	0.25	75.00
Feb-16-16	Telephone conference v	with Juliette Fairley.	0.50	150.00
Feb-17-16	Draft notice of appeal.		0.50	150.00
Feb-18-16	Prepare request for repo		2.50	750.00
	Eservice letter to V. Bow Bexar County, requestin		0.25	25.00
Feb-19-16		Juliette Fairley regarding	0.25	75.00
	Confirm visitation sched 2/25-26/16 with Michae Juliette Fairley.	dule for 2/23/16 and el Capone, JR Cantu, and	0.25	75.00
Feb-25-16	Receive correspondence regarding telephone vis		0.25	75.00
Feb-26-16	Review issues on appea		1.25	375.00
Feb-29-16	Receive correspondence regarding visitation with concerns regarding med while Sophie Fairley is in Bill Leighner regarding of during Sophie Fairley's	her father, and dical care issues arising n France. Draft e-mail to concerns with visitation	0.25	75.00
	MATTER TOTALS:		16.75	\$4,900.00

Invoice #:	24031 I	Page 4	February 29, 2016	
MATTER: RE:	3517-2 Appeal			
Feb-17-16	Prepare documents for Upload documents to C Opposing Counsel and Receive/review/distribudocuments.	Court system. Serve on Client (if applicable).	1.25	125.00
Feb-24-16	Prepare civil docket she	eet on appeal.	1.25	375.00
	Prepare documents for Upload documents to C Opposing Counsel and Receive/review/distribudocuments.	Court system. Serve on Client (if applicable).	1.25	125.00
Feb-25-16	Research and prepare o	draft brief.	3.00	900.00
	Review email from Mr. k processing check reque from December 11, 201	est for order transcript	0.25	25.00
Feb-26-16		ria Fattahi, court reporter, ra copy of transcript so	0.25	25.00
	MATTER TOTALS:		7.25	\$1,575.00
	Totals		24.00	66,475.00

Summary of Hours Billed

<u>Name</u>	Hours Billed	Effective Rate	Fee Amount
Don D. Ford III	0.75	\$400.00	\$300.00
Kenneth A. Krohn	19.25	\$300.00	\$5,775.00
Julie Wyatt	2.00	\$100.00	\$200.00
Sheryl Lemman	2.00	\$100.00	\$200.00

Out-of-Pocket Expenses

MATTER

3517

RE:

Re: Guardianship of James E. Fairley

Feb-01-16

Recovery - Houston - Outside Prof. Svc.

Fee (Transcript)

176.00

Invoice #:	24031	Page 5	February 29	, 2016
	Recovery - Houston - C Fee (Transcript)	Outside Prof. Svc.	231.00	
MATTER RE:	MATTER TOTALS 3517-2 Appeal		\$407.00	
Feb-17-16	Recovery - Houston - F	iling Fees	3.34	
Feb-18-16	Recovery - Houston - Fi	iling Fees	3.34	
Feb-24-16	Recovery - Houston - Fi	iling Fees	214.27	
	Recovery - Houston - Fi	iling Fees	3.34	
	MATTER TOTALS Totals		\$224.29	\$631.29
	This Month's Fees and	d Out-of-Pocket Ex	penses	\$7,106.29
	Summarization			
	This Month's Fees and Out-of-Pocket Expenses			\$7,106.29
	Previous Balance			\$14,123.12
	Less Payment Applied		_	\$7,000.00

\$14,229.41

Balance Due Now

www.fordbergner.com

March 31, 2016

1 Union Squa New York, Ne		IVIA	CIT 31, 2010
RE: Re:	Guardianship of James E. Fairley	File #: Inv #:	3517 24304
<u>DATE</u> MATTER:	DESCRIPTION 3517	<u>HOURS</u>	AMOUNT
RE:	Re: Guardianship of James E. Fairley		
Mar-05-16	NO CHARGE: Draft e-mail to Juliette Fairley regarding case status and outstanding balance.	0.25	0.00
Mar-07-16	Receive and respond to correspondence from William Leighner regarding James Fairley's cough and Juliette Fairley's inquiry into James' medical treatment. Draft correspondence to Juliette updating her on this information.	0.25	75.00
	Telephone conference with Juliette Fairley.	0.50	150.00
	Respond to e-mail from Judge Spencer regarding preparation of an order on appeal.	0.25	75.00
Mar-09-16	Correspond with Juliette Fairley regarding visitation with her father, and potential travel delays.	0.25	75.00
Mar-11-16	Receive correspondence from Juliette Fairley regarding visitation with her father.	0.25	75.00
Mar-15-16	NO CHARGE: Telephone conference with Juliette Fairley regarding billing inquiry.	0.25	0.00
Mar-17-16	Telephone conference with Juliette Fairley regarding status of appellate record and status of appellate brief.	0.50	150.00
Mar-21-16	Receive e-mail from Juliette Fairley with proposed visitation dates for April 2016. Correspond with Michael Capone regarding April 2016 visitation periods.	0.25	75.00
Mar-22-16	Correspond with Michael Capone regarding proposed April 2016 visitation schedule.	0.25	75.00
			4

Juliette Fairley

Invoice #:	24304	Page 2		March 31, 201	6
	2016 visitation	with Juliette Fairley reg on and regarding prepa cord on appeal.		0.25	75.00
Mar-23-16	Conference	with Juliette Fairley reg and April 2016 visitatio	_	0.50	150.00
	Telephone c	onference with Bexar C ing Clerk's record on a	ounty Clerk's	0.25	75.00
Mar-24-16	Correspond	with Veronica Bowles re m January 28, 2016, m	egarding	0.25	75.00
	2016 visitation	with Juliette Fairley reg on, correspond with Mi ording visitation schedu	chael	0.25	75.00
Mar-28-16	Receive and Juliette Fairl	respond to correspond ey regarding JR Cantu. regarding April 2016 vi	lence from Draft e-mail	0.25	75.00
Mar-29-16	Correspond 2016 visitation	with Juliette Fairley reg on. Correspond with M ording April 2016 visitat	jarding April Iichael	0.25	75.00
	preparation (with Veronica Bowles re of the final transcript. F Veronica Bowles.		0.25	75.00
MATTER: RE:	MATTER TO 3517-2 Appeal	TALS:		5.25	\$1,425.00
Mar-15-16		r to Ms. Bowles to pay	for record of	0.50	50.00
	Upload docu Opposing Co	uments for eFiling with Iments to Court system Dunsel and Client (if ap ew/distribute file stamp	. Serve on plicable).	0.75	75.00
	MATTER TO	TALS:		1.25	\$125.00
	Totals			6.50	\$1,550.00
Summary	of Hours Bille	d			
<u>Name</u> Kenneth A.	Krohn	<u>Hours Billed</u> 5.25	Effective Ra \$271.4	•	Fee Amount \$1,425.00

1.25

\$100.00

\$125.00

Julie Wyatt

Invoice #:

24304

Page 3

March 31, 2016

Out-of-Pocket Expenses

MATTER

3517

RE:

Re: Guardianship of James E. Fairley

Mar-15-16

Recovery - Houston - Outside Prof. Svc.

500.00

Fee (Transcript)

Mar-29-16

Recovery - Houston - Outside Prof. Svc.

798.00

Fee (Transcript - balance)

MATTER TOTALS

\$1,298.00

MATTER

3517-2

RE:

Appeal

Mar-15-16 Recov

Recovery - Houston - Filing Fees

5.40

Recovery - Houston - Delivery Expense

18.78

MATTER TOTALS

\$24.18

Totals

\$1,322.18

This Month's Fees and Out-of-Pocket Expenses

\$2,872.18

Summarization

This Month's Fees and Out-of-Pocket Expenses

\$2,872.18

Previous Balance

\$14,229.41

Less Payment Applied

\$3,300.00

Balance Due Now

\$13,801.59

Juliette Fairley 1 Union Squar New York, New	re South	April 30, 201		
	Guardianship of James E. Fairley	File #: Inv #:	3517 24512	
DATE MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u>HOURS</u>	AMOUNT	
Apr-05-16	Telephone conference with Juliette Fairley. Draft correspondence to Veronica Bowles regarding transcript.	0.50	150.00	
Apr-06-16	Correspond with Juliette Fairley, Michael Capone and Bill Leighton regarding canceled visitation with James E. Fairley.	0.25	75.00	
Apr-07-16	Telephone conference with Juliette Fairley regarding outstanding visitation issues. Draft correspondence to Bill Leighner following up on James Fairley's health condition and April visitation.	0.50	150.00	
	Contact Michael Capone to schedule alternate visitation dates.	0.25	75.00	
	Telephone conference with Juliette Fairley regarding visitation.	0.25	75.00	
	Telephone conference with Bill Leighner.	0.50	150.00	
	Receive and respond to correspondence from Bill Leighner regarding James Fairley's medical condition. Forward information to Juliette Fairley.	0.25	75.00	
	Correspond with Juliette Fairley and William Leighner regarding visitation.	0.25	75.00	
Apr-28-16	Telephone conference with Juliette Fairley.	0.75	225.00	

Invoice #:	24512	Page 2		April 30, 2010	6
Apr-30-16_	Revise and di	aft Appellant's Brief		4.00	1,200.00
MATTER: RE:	MATTER TOT 3517-2 Appeal	ALS:		7.50	\$2,250.00
Apr-05-16	requesting a appeal cost; I	Call from Bexar County Probate Court #2 requesting a check for \$704.00 to cover the appeal cost; Prepare check and draft letter regarding same.			25.00
	MATTER TOT	ALS:		0.25	\$25.00
	Totals			7.75	\$2,275.00
Summary	of Hours Bille	d			
<u>Name</u>		Hours Billed	Effective Rate	<u> </u>	Fee Amount

<u>Name</u>	Hours Billed	Effective Rate	Fee Amount
Kenneth A. Krohn	7.50	\$300.00	\$2,250.00
Sheryl Lemman	0.25	\$100.00	\$25.00

Out-of-Pocket Expenses

MATTER

3517

RE:

Re: Guardianship of James E. Fairley

Apr-12-16

Recovery - Houston - Filing Fees

704.00

MATTER TOTALS

\$704.00

MATTER

3517-2

RE:

Appeal

Apr-01-16

Recovery - Houston - Outside Prof. Svc.

79.33

Fee (Transcript)

Recovery - Houston - Outside Prof. Svc.

244.00

Fee (Transcript)

MATTER TOTALS

\$323.33

Invoice #:	24512	Page 3	April 30, 2016
	Totals		\$1,027.33
	This Mon	th's Fees and Out-of-Pocket E	**xpenses \$3,302.33
	Summar	ization	
	This Mont	h's Fees and Out-of-Pocket Exp	penses \$3,302.33
	Previous B	alance	\$13,801.59
	Less Paym	ent Applied	\$7,000.00
	Balance	Due Now	\$10,103.92

Juliette Fairle	,	May 31, 2016		
1 Union Squa New York, Ne	ew York 10003		**	
RE: Re:	Guardianship of James E. Fairley	File #: Inv #:	3517 24700	
<u>DATE</u> MATTER:	DESCRIPTION 3517	<u>HOURS</u>	AMOUNT	
RE:	Re: Guardianship of James E. Fairley			
May-05-16	Telephone conference with Juliette Fairley.	0.50	150.00	
May-06-16	Receive/review/reply to emails from Juliette regarding the brief.	0.25	100.00	
May-12-16	Telephone conference with Juliette Fairley.	0.25	75.00	
May-13-16	Telephone conference with Juliette Fairley.	1.00	300.00	
May-15-16	Receive/review/reply to emails from Juliette regarding the lunchtime visits.	0.25	100.00	
May-16-16	Receive/review numerous emails from Juliette and Capone.	0.25	100.00	
	Celephone conference with Juliette Fairley. Draft correspondence to Michael Capone regarding visitation. Draft correspondence to William Leighner regarding visitation	1.00	300.00	
	Receive and respond to correspondence from Michael Capone regarding visitation schedule; draft correspondence to Juliette Fairley with an update on same.	0.25	75.00	
	Continue corresponding with Michael Capone regarding visitation issues; update client regarding same.	0.50	150.00	
	Conference with Juliette Fairley; Correspondence with JR Cantu and William Leighner regarding visitation.	0.75	225.00	
	Correspond with Bill Leighner regarding visitation.	0.25	75.00	

Invoice #:	24700	Page 2	May 31, 2016	
May-18-16	Juliette Fairley. Draf	d to correspondence from t correspondence to Judge a telephone conference	0.25	75.00
	Correspond with Mic	chael Capone and William visitation and access issues.	0.25	75.00
	Telephone conference	ce with Juliette Fairley.	0.25	75.00
	Receive and respond Judge Spencer regar notify client of same.	d to correspondence from rding status conference;	0.25	75.00
	Telephone conference	ce with Juliette Fairley.	0.25	75.00
May-19 - 16	Receive/review multipend Juliette.	ple emails from counsel	0.25	100.00
		PM status conference.	0.25	75.00
	Telephone conferenc	e with Juliette Fairley.	0.50	150.00
May-20-16	Judge Spencer.	rence with counsel and	0.25	75.00
	Cantu.	Praft correspondence to JR	0.75	225.00
	Telephone conference	e with Juliette Fairley.	0.50	150.00
May-24-16	Juliette.	to multiple emails from	0.25	100.00
		hael Capone regarding on times. Notify client of	0.25	75.00
		Cantu and Michael Capone tion times. Notify client of	0.25	75.00
May-25-16	Telephone conference	e with Juliette Fairley.	0.25	75.00
May-26-16	Draft correspondence regarding June visitat correspondence from Capone.		0.25	75.00
May-27-16	•	e to JR Cantu and Michael iitation.	0.25	75.00
	Correspond with Julie visitation on June 1 ar	ette Fairley regarding	0.25	75.00
	Telephone conference	e with Juliette Fairley.	0.50	150.00

Invoice #:	24700	Page 3	May 31, 2016	
	Draft correspondence regarding visitation. E Bill Leighner regarding	Oraft correspondence to	0.25	75.00
May-31-16	Meeting with Juliette.	=	1.00	400.00
	Telephone conference regarding case status.		0.25	75.00
		Fairley, Don Ford, Andrew	2,00	600.00
	Follow-up with Willian		0.25	75.00
	MATTER TOTALS:		15.00	\$4,725.00
MATTER: RE:	3517-2 Appeal			
May-03-16	Revise and draft Appe	ellant's Brief.	6.00	1,800.00
May-04 - 16	Revise and draft Appe	ellant's Brief.	2.00	600.00
	Revise and draft Appe	<mark>ellant</mark> 's Brief.	6.25	1,875.00
	Receive Order grantin Court of Appeals.	ng extension from Fourth	0.25	75.00
May-05-16	Revise and draft Appe	ellant's Brief.	3.25	975.00
May-06-16	Revise and Finalize Ap	opellant's brief.	8.50	2,550.00
4.7	Upload documents to Opposing Counsel an	or eFiling with the Courts. Court system. Serve on ad Client (if applicable). Oute file stamped copy of	0.75	75.00
May-09-16	Send copy of file-stam Juliette Fairley.	nped Appellant's Brief to	0.25	75.00
May-16-16	Review Mauricette Fai Deadline to File Appe	irley's Motion to Extend ellee Brief.	0.25	75.00
May-29-16	• • • • • • • • • • • • • • • • • • • •	am Leighner regarding	0.25	75.00
May-30-16	Correspond with Williamediation.	am Leighner regarding	0.25	75.00
	MATTER TOTALS:		28.00	\$8,250.00
	Totals		43.00	\$12,975.00

Invoice #:	24700	Page 4	May 31, 2016
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<u>Name</u>	Hours Billed	Effective Rate	Fee Amount
Don D. Ford III	2.25	\$400.00	\$900.00
Kenneth A. Krohn	40.00	\$300.00	\$12,000.00
Sheryl Lemman	0.75	\$100.00	\$75.00

Out-of-Poo MATTER RE:	cket Expenses 3517-2 Appeal		
May-02-16	Recovery - Houston - Filing Fees	13.63	
	Recovery - Houston - Copies & Postage	6.73	
May-06-16	Recovery - Houston - Filing Fees	3.34	
	MATTER TOTALS	\$23.70	
	Totals		\$23.70
	This Month's Fees and Out-of-Pocket Expenses		\$12,998.70
	Summarization		
	This Month's Fees and Out-of-Pocket Exper	nses	\$12,998.70
	Previous Balance		\$10,103.92
	Less Payment Applied		\$3,500.00

\$19,602.62

Balance Due Now

www.fordbergner.com

Juliette Fairle 1 Union Squa New York, N	Ju	June 30, 2016	
RE: Re:	Guardianship of James E. Fairley	File #: Inv ∻	3517 25143
<u>DATE</u> MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u> H O UPG</u>	AMOUNT
Jun-01-16	Receive correspondence from Juliette Fairley.	8.48	75.00
Jun-02-16	Conference with Ken Krohn to discuss calls with Juliette and Andrew McGee.	(2.	100.00
	Telephone conference with Juliette Famley regarding motion to remove, motion to selocate, and motion to appoint a care manager. Received and respond to correspondence from Andrew McKee. Forward same to client.	9.34	150.00
	Telephone conference with Andrew McKee regarding motion to remove guardian.	1.00	300.00
	Draft correspondence to William Leighner. Correspond with Juliette Fairley.	0.56	150.00
Jun-07-16	Draft memo regarding law of options to modification of guardianship, appointment of dare manager, removal of guardian, relocation of Ward, and Ward's Bill of Rights. Read original Application for Appointment of Care Manager.	ú. '	950.00
Jun-08-16	Conference with Ken Krohn regarding actions for motions to file with the court.	2 SV.	100.00
Jun-14-16	Revise and draft Reply in support of Motion for Referral to Mediation.	: 19	375.00
Jun-17-16	Correspond with Michael Capone, JR Cantu and Juliette Fairley regarding visitation; receive order denying motion for mediation and forward to	0.75	225.00

client.

	Correspond with Juliette Fairley regarding the same.		
	Prepare draft reply in support of Motion for Referral to Mediation.	4.25	1,275.00
Jun-14-16	Prepare documents for eFiling with the Courts. Upload documents to Court system. Serve on Opposing Counsel and Client (if applicable). Receive/review/distribute file stamped copy of documents.	0.75	75.00
Jun-30-16	Receipt and review of fax from CKL PLLC requesting documents for Supplemental Clerks record.	0.25	25.00
	MATTER TOTALS:	8.50	\$2,200.00
	Totals	23.50	8 6,050.00

Summary of Hours Billed

<u>Name</u>	<u> Hours Billed</u>	Effective Rate	<u>Fee Amount</u>
Don D. Ford III	0.75	\$400.00	\$300.00
Alexander Almond	7.25	\$200.00	\$1,450.00
Kenneth A. Krohn	13.75	\$300.00	8 4,125.00
Kim Jorgensen	1.00	\$100.00	\$ 100.00
Sheryl Lemman	0.75	\$100.00	§ 75.00

Out-of-Pocket Expenses

MATTER

3517-2

RE:

Appeal

Jun-07-16

Recovery - Houston - Filing Fees

Jun-14-16

Recovery - Houston - Filing Fees

13.63 3.34

MATTER TOTALS

\$16.97

Totals

\$16.97

This Month's Fees and Out-of-Pocket Expenses

\$6.066.97

 $[c,\frac{1}{2}b]/kb$

Juliette Fairle 1 Union Squa New York, N	•	J	July 31, 2016	
	: Guardianship of James E. Fairley	File #: Inv #:	3517 25185	
<u>DATE</u> MATTER:	DESCRIPTION 3517	<u>HOURS</u>	AMOUNT	
RE:	Re: Guardianship of James E. Fairley	0.75	0.40 ==	
Jul-05-16	Telephone conference with Juliette Fairley regarding motion to appoint a court visitor.	0.75	262.50	
Jul-07-16	Review proposed affidavit to Motion for Court Visitor.	1.25	437.50	
	Revise Affidavit of Juliette Fairley.	0.25	87.50	
Jul-08-16	Revise and finalize Motion to Appoint Court Visitor.	0.25	87.50	
	Prepare documents for eFiling with the Courts. Upload documents to Court system. Serve on Opposing Counsel and Client (if applicable). Receive/review/distribute file stamped copy of documents.	0.75	75.00	
Jul-13-16	Telephone conference with Juliette Fairley.	0.75	262.50	
Jul-14-16	Receive and respond to correspondence from Judge Spencer and William Leighner regarding a potential status conference with the Court.	0.25	87.50	
Jul-15-16	Telephone conference with Juliette Fairley. Respond to correspondence from William Leighner and Judge Spencer regarding status conference.	0.50	175.00	
	Receive, review and respond to correspondence from Judge Spencer regarding visitation schedules. Correspond with Michael Capone regarding August visitation. Forward to client.	0.25	87.50	

Invoice #:	25185	Page 2	July 31, 2016	
	Correspond with extension to file k	Laura Cavaretta regarding orief.	0.25	87.50
Jul-26-16	visitation schedul missing her flight regarding same.	regarding changing her e due to bad weather and and contacting the facility Email to K. Krohn regarding cility regarding same.	0.25	25.00
MATTER: RE:	MATTER TOTALS 3517-2 Appeal	:	5.50	\$1,675.00
Jul-22-16	Upload documen Opposing Couns	its for eFiling with the Courts. ts to Court system. Serve on el and Client (if applicable). istribute file stamped copy of	0.75	75.00
	MATTER TOTALS	:	0.75	\$75.00
	Totals		6.25	\$1,750.00

Summary of Hours Billed

<u>Name</u>	Hours Billed	Effective Rate	Fee Amount
Kenneth A. Krohn	4.50	\$350.00	\$1,575.00
Sheryl Lemman	1.75	\$100.00	\$175.00

Out-of-Pocket Expenses

MATTER

3517

RE:

Re: Guardianship of James E. Fairley

Jul-07-16

Recovery - Houston - Outside Prof. Svc.

47.00

Fee (Heinrichs & DeGennaro)

Jul-08-16

Recovery - Houston - Filing Fees

3.34

MATTER TOTALS

\$50.34

Page 3 Invoice #: July 31, 2016 25185 MATTER 3517-2 RE: Appeal Recovery - Houston - Filing Fees Jul-22-16 13.63 **MATTER TOTALS** \$13.63 Totals \$63.97 This Month's Fees and Out-of-Pocket Expenses \$1,813.97 Summarization This Month's Fees and Out-of-Pocket Expenses \$1,813.97 \$22,669.59 Previous Balance Less Payment Applied \$2,000.00

\$22,483.56

Balance Due Now

Juliette Fairle 1 Union Squa New York, Ne		Septemb	per 30, 2016
RE: Re:	Guardianship of James E. Fairley	File #: Inv #:	3517 25639
<u>DATE</u> MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u>HOURS</u>	AMOUNT
Sep-02-16	Telephone conference with Juliette Fairley. Forward copy of Motion to Extend Deadline to File Reply Brief.	1.00	350.00
Sep-12-16	Receive and review "Request for Specific Legal Action" dated September 9, 2016. Draft response to Juliette Fairley regarding same.	0.25	87.50
Sep-13-16	Draft motion to extend/expand visitation.	2.50	875.00
	Finalize motion to expand visitation. Prepare for Motion to Appoint Court Visitor.	0.50	175.00
Sep-14-16	Prepare for and attend hearing on motion to appoint court visitor.	2.50	875.00
	Prepare documents for eFiling with the Courts. Upload documents to Court system. Serve on Opposing Counsel and Client (if applicable). Receive/review/distribute file stamped copy of documents.	0.75	75.00
Sep-15-16	Receive correspondence from Juliette Fairley regarding proposed RN's.	0.25	87.50
Sep-16-16	Receive and review correspondence from Juilette Fairley.	0.25	87.50
Sep-19-16	Telephone conference with Juliette Fairley regarding September 20 & 21, lunch visitation. Draft e-mail to Wendi Rogers regarding the same.	0.25	87.50

Invoice #:	25639	Page 2	September 30,	2016
Sep-20-16	Draft correspond	erence with Juliette Fairley. dence to Wendi Rogers ember 21, 2016, visitation.	0.50	175.00
	•	erence with Juliette Fairley	0.25	87.50
	Receive multiple regarding visitat	e e-mails from Juliette Fairley ion schedule.	0.25	87.50
Sep-21-16		iew correspondence from egarding potential court visitors.	0.25	87.50
	•	pond to correspondence from ra regarding potential services nted visitor.	0.25	87.50
Sep-22-16		pond to correspondence from egarding Cathy Howell, RN.	0.25	87.50
	•	ette Fairley's September 15, arding her desire to continue appeal.	0.25	87.50
Sep-23-16		dence to Wendi Rogers mber/December 2016 visitation. to client.	0.25	87.50
Sep-26-16	•	erence with Juliette Fairley osed court visitor.	0.25	87.50
	•	erence with Catherine Vergara osed court visitor.	0.75	262.50
Sep-27-16	and Cathy Howe Receive and rev from Juliette Fai	e e-mails from Juliette Fairley ell regarding court visitor; iew various telephone messages irley. Draft correspondence to with recommendations for the	1.00	350.00
Sep-28-16	from William Lei	and respond to correspondence ghner regarding Cathy Howell's a potential court visitor.	0.25	87.50
Sep-30-16	Receive corresponders concerning Julie contact Judge S	ondence from Catherine Vergara ette Fairley's request that she pencer and inform her that she erve as a Court Visitor.	0.25	87.50
MATTER: RE:	MATTER TOTAL 3517-2 Appeal	S:	13.00	\$4,362.50
Sep-23-16	Telephone confe	erence with Juliette Fairley.	0.75	262.50

Invoice #: 25639 Page 3 September 30, 2016 0.50 175.00 Draft correspondence to Wendi Rogers regarding proposed visitation schedule. Forward same to client. Receive, review and respond to correspondence from Juliette Fairley regarding visitation issues. Draft correspondence to Mary Osmer, Catherine Vergara and Cathy Howell. 1.25 \$437.50 MATTER TOTALS: 14.25 Totals \$4,800.00 Summary of Hours Billed **Effective Rate** Fee Amount Name Hours Billed \$4,725.00 \$350.00 Kenneth A. Krohn 13.50 \$75.00 Sheryl Lemman 0.75 \$100.00 **Out-of-Pocket Expenses MATTER** 3517 RE: Re: Guardianship of James E. Fairley Recovery - Houston - Filing Fees 3.34 Sep-14-16 55.00 Recovery - Houston - Travel Recovery **MATTER TOTALS** \$58.34 \$58.34 Totals \$4.858.34 This Month's Fees and Out-of-Pocket Expenses 2000 Summarization \$4,858.34 This Month's Fees and Out-of-Pocket Expenses \$25,796.49 Previous Balance \$4,100.00 Less Payment Applied

26/5 port 1,000 port + 385,000

Balance Due Now

\$26,554.83

Juliette Fairle	y	October 31, 2016		
1 Union Squa New York, Ne	re South ew York 10003	•		
	Guardianship of James E. Fairley	File #: Inv #:	3517 25945	
<u>DATE</u> MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u>HOURS</u>	AMOUNT	
Oct-05-16	Draft correspondence to William Leighner regarding potential settlement discussions.	0.25	87.50	
Oct-07-16	Receive, review and respond to correspondence from Wendi Rodgers concerning the November/December visitation schedule. Forward same to Juliette Fairley and confirm availability with JR Cantu. Draft proposed order appointing Court Visitor.	0.75	262.50	
	Receive, review and respond to e-mail correspondence from Juliette Fairley. Forward proposed Order Appointing Court Visitor to judge spencer.	0.25	87.50	
	Receive, review and respond to certified letter & request for specific legal action by Juliette Fairley.	0.25	87.50	
	Prepare documents for eFiling with the Courts. Upload documents to Court system. Serve on Opposing Counsel and Client (if applicable). Receive/review/distribute file stamped copy of documents.	0.75	75.00	
Oct-10-16	Receive and respond to correspondence from Bill Leighner concerning order appointing a Court Visitor. Forward same to client. Draft correspondence to Wendi Rogers regarding visitation with Mr. Fairley.	0.50	175.00	
	Correspond with Wendi Rogers concerning visitation and guardianship issues;	0.25	87.50	

mvoice #:	25945	Page 2	October 31, 2016	6
	Receive , Juliette f	ed telephone conference with Wendi egarding same. and review correspondence from Fairley regarding visitation matters. and review correspondence from Wendi	0.50	175.00
	Attempte Rogers.	ed telephone conference. ed telephone conference with Wendi		
	ragarding	e conferernce with Juliette Fairley various issues.	0.75	262.50
0-1-10-14		e confernce with Wendi Rogers.	0.50	175.00
Oct-12-16	Receive a Juliette Fa	nd review correspondence from	0.25	87.50
Oct-19-16	Receive ar Rogers reg	nd review correspondence from Wendi garding November/December Forward to Juliette Fairley for review.	0.25	87.50
	Juliette Fa	irlous e-mails from Wendi Rogers and irley concerning visitation. Telephone with Wendi Rogers.	0.50	175.00
	Draft e-ma dental issu court visito	il to William Leighner regarding es, and Judge Spencer regarding r.	0.25	87.50
Oct-20-16	nom sucige	view and respond to correspondence Spencer concerning contact for Wendi Rogers and Catherine	0.25	87.50
Oct-21-16	Receive, rev from: Willian concerning	view and respond to correspondence n Leighner and Polly Spencer appointment of Court Visitor.	0.25	87.50
Oct-21-10	Receive agr	respond to correspondence	0.25	87.50
	to Wendi Ro	review Juliette Fairley's proposed Nov/Dec visitation dates. Forward gers.	0.25	87.50
Oct-25-16	- mans regal	iew and respond to Juliette Fairley's rding visitation schedule.	0.25	87.50
0 0 2 2 7 0	court visitor. corresponder November/D	review correspondence from nner regarding order appointing Receive and respond to nce from Juliette Fairley regarding ecember visitation schedule.	0.25	87.50
	from William	ew and respond to correspondence Leighner regarding Mr. Fairley's	0.25	87.50

Invoice #:	25945	Page 3	October 31, 2016	
	qualificatio client.	on for hospice care. Forward same to		
	Spencer ar	nd review correspondence from Judge and William Leighner with order g a court visitor. Forward order to	0.25	87.50
	Telephone regarding	conference with Juliette Fairley visitation.	0.25	87.50
Oct-27-16	vistiation s e-mail rega and respor	d with client regarding Nov./Dec. chedule. Reply to Wendi Roger's arding visitation schedule. Receive and to multiple e-mails from Juliette acerning visitation schedule.	0.50	175.00
Oct-28-16		nd respond to Catherine Vergara's dence regarding contact information ardian.	0.25	87.50
	from Juliet previously to permit v	eview and respond to multiple e-mails te Fairley explaining that Lakeside has informed us that they are unavailable visitation on certain days requested, informed us of that fact since October	0.25	87.50
Oct-31-16	Receive/re	view numerous emails from Juliette.	0.25	112.50
	visitor, and Wendi Rog	e with Wendi Rogers regarding court receive and review e-mail from gers regarding November/December Forward to Juliette for confirmation e.	0.25	87.50
		e-mail with Juliette Fairley regarding /December visitation.	0.25	87.50
MATTER: RE:	MATTER To 3517-2 Appeal	OTALS:	10.00	\$3,337.50
Oct-05-16		eview and respond to correspondence te Fairley regarding appointment of a or.	0.25	87.50
	MATTER T	OTALS:	0.25	\$87.50
	Totals		10.25	\$3,425.00

invoice #: 25945 Page 4 October 31, 2016 Summary of Hours Billed Name Hours Billed **Effective Rate** Fee Amount Don D. Ford III 0.25 \$450.00 \$112.50 Kenneth A. Krohn 9.25 \$350.00 \$3,237.50 Pat Lathrop 0.75 \$100.00 \$75.00 Out-of-Pocket Expenses MATTER RE: Re: Guardianship of James E. Fairley Oct-07-16 Recovery - Houston - Filing Fees 3.34 MATTER TOTALS \$3.34 Totals \$3.34 This Month's Fees and Out-of-Pocket Expenses \$3,428.34

Summarization

Previous Balance

Less Payment Applied

Balance Due Now

This Month's Fees and Out-of-Pocket Expenses

\$3,428.34

\$26,554.83 \$5,215.00

\$24,768.17

Juliette Fairley 1 Union Squar New York, New	re South	November 30, 2016		
	Guardianship of James E. Fairley	File #: Inv #:	3517 26130	
<u>DATE</u> MATTER:	DESCRIPTION 3517	<u>HOURS</u>	AMOUNT	
RE:	Re: Guardianship of James E. Fairley			
Nov-03-16	Draft correspondence to Wendi Rogers and J.R. Cantu confirming the November/December visitation schedule.	0.25	87.50	
Nov-07-16	Receive/review/reply to emails from Juliette.	0.25	112.50	
	Receive, review and respond to correspondence from William Leighner and Judge Spencer regarding VA investigation. Forward same to Juliette, and confer with client regarding application for VA services.	0.25	87.50	
	Receive, review and respond to correspondence from Juliette Fairley regarding status hearing. Receive and review e-mails from William Leighner regarding fiduciary audit and availability for a status hearing. Draft e-mail to William Leighner requesting information related to VA fiduciary audit.	0.75	262.50	
	Receive, review and respond to correspondence from Polly Spencer and William Leighner regarding status conference. Forward e-mail to Juliette.	0.25	87.50	
Nov-08-16	Receive/review emails from Juliette.	0.25	112.50	
Nov-09-16	Receive, review and respond to correspondence from Judge Spencer. Forward to Juliette Fairley.	0.50	175.00	
	Receive and respond to multiple e-mails from Juliette Fairley regarding proposed status	0.25	87.50	

Invoice #:	26130	Page	2	November 30, 2016	
	her. Addition conversation	al e-mail to Jul with Gary at th	s of documents to liette regarding e Veteran's luciary inquiry/audit.		
Nov-10-16		,	d to correspondence ng proposed status	0.25	87.50
Nov-16-16	from Juliette visitation on ´ Visitor to sup	Fairley regardii 12/13 or 12/15 ervise a visitati orrespondence	d to correspondence ng additional to permit the Court on. Receive and from Robbin Gulke	0.25	87.50
Nov-21-16		o Wendi Roger ch visitation wit	rs regarding th Robin Grulke.	0.25	87.50
Nov-22-16	Receive/revie	w/reply to ema	ails from Juliette.	0.25	112.50
		th Wendi Roge tation. Forward		0.25	87.50
Nov-28-16	Robin Grulke visitation. Fo	regarding Nov llow up with W	d to e-mail from vember 30, 2016, Vendi Rogers ward to Juliette.	0.25	87.50
	Correspond v	vith Robbin Gro), 2016, visitation	ulke regarding	0.25	87.50
		Fairley regardii	d to correspondence ng November 30,	0.25	87.50
	Juliette Fairle include whetł	ey regarding va ner Bill Leighne	d to e-mail from rious issues, to er has complained lvement with the	0.25	87.50
		s regarding 11/	respondence from /30/16 visitation.	0.25	87.50
	Juliette Fairle	ey regarding La ey gets aggrava	d to e-mail from keside's contentions ated and may walk	0.25	87.50
Nov-29-16		•	ails from Juliette.	0.25	112.50
	Robbin Grulk	review correspo e confirming N onfirm Novemb	lovember 30, 2016,	0.25	87.50

Invoice #:	26130	Page 3		November 30	, 2016
	Forward con Receive, rev from Juliette whether a st November 2	th Wendi Rogers at Lake firmation to client. iew and respond to var e Fairley regarding a cas atus conference occurr 28, 2016, and Lakeside' r. Fairley's conduct dur liette.	ious e-mails se update on ed on s allegations	0.25	87.50
	Vergara rega	review report from Cat arding update on Court vard to client.		0.25	87.50
	NO CHARG	E: Receive, review and ey's inquiry regarding k	•	0.00	0.00
Nov-30-16	Juliette Fairl removal, and	review correspondence ey regarding potential d motion to expand visi with JR Cantu about lu	motion for tation.	0.25	87.50
	Telephone c	onference with Wendi sitation issues.	Rogers	0.75	262.50
MATTER: RE:	MATTER TO 3517-2 Appeal	TALS:		7.50	\$2,725.00
Nov-28-16	Receive/revi continued q	ew/reply to emails from uestions.	n Juliette with	0.25	112.50
	MATTER TO	TALS:		0.25	\$112.50
	Totals			7.75	\$2,837.50
Summary	of Hours Bille	ed			
<u>Name</u> Don D. Ford Kenneth A.		<u>Hours Billed</u> 1.25 6.50	Effective Rat \$450.00 \$350.00)	Fee Amount \$562.50 \$2,275.00

Invoice #:	26130	Page 4	November 30, 2016
	Summariz	ation	
	This Month's Previous Bal Less Paymer		\$2,837.50 \$24,768.17 \$3,858.34

\$23,747.33

Balance Due Now

Juliette Fairley 1 Union Square South		December 31, 2016		
New York, Ne	Guardianship of James E. Fairley	File #: Inv #:	3517 26337	
DATE MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u>HOURS</u>	AMOUNT	
Dec-01-16	Receive correspondence from Judge Spencer informing me that Juliette Fairley e-mailed her but did not include Bill Leighner in the e-mail chain. Forward client to Juliette Fairley and explained, again, that she must not engage in ex parte communications with the Court.	0.25	87.50	
	Receive and review multiple e-mails from Robbin Grulke and Juliette Fairley regarding status conference with Judge Spencer.	0.25	87.50	
Dec-02-16	Receive and review correspondence from William Leighner regarding Juliette Fairley's ex parte communication with Judge Spencer. Review Don Ford's response to this communication. Forward same to client.	0.25	87.50	
Dec-07-16	Receive/review numerous emails between Juliette and Ken Krohn.	0.25	112.50	
	Receive, review and respond to correspondence from Wendi Rogers, Gina Boggs and William Leighner regarding Juliette's application with the Veteran's Administration to appoint a fiduciary for James Fairley. Forward all correspondence to Juliette.	0.25	87.50	
Dec-08-16	E-mail Catherine Vergara regarding Court Visitor's report. Forward to client.	0.25	87.50	
	Receive, review and respond to e-mail from Juliette Fairley regarding motion to remove, motion for court visitor, and case strategy.	0.50	175.00	

Invoice #:	26337	Page 2		December 31, 2016	5
Dec-09-16	•	conference with Catheringe Management.	e Vergara at	0.50	175.00
	Receive co regarding \	rrespondence from Judge Veteran's Administration r nt. Respond to letter and	otice of	0.25	87.50
	regarding a	conference with Juliette F arrangements to permit Ja th the Veteran's Administr	ames Fairley	0.25	87.50
	from Willia	view and respond to mult m Leighner and Judge Sp December 13, 2016, VA b ting.	encer	0.25	87.50
Dec-14-16		osed January 2017 visitati Rogers and JR Cantu. For		0.25	87.50
	from Wend	view and respond to corre li Eogers regarding propo lan. Forward to client.	•	0.25	87.50
Dec-16-16	•	view numerous emails fro	m Juliette.	0.25	112.50
	from Cathe	view and respond to correrine Vergara regarding Co orward to client.	•	0.25	87.50
	•	urt Visitor's report. Forwa	rd to client.	0.25	87.50
	regarding r	conference with Juliette Frequest to have James Fan nination with the VA bene	irley appear	0.25	87.50
	requesting James Fair review. Fo correspond	spondence to Judge Spe a status conference to fac ley's attendance at a VA k rward to client. Receive a dence from Judge Spence Juliette has submitted d	cilitate penefits and review or with	0.25	87.50
•	admonishir	GE: Draft e-mail to Juliettong her (again) to stop eng munications with the Cour	aging in ex	0.00	0.00
Dec-19-16	Receive, re from Judge	view and respond to corre e Spencer regarding pote e. Forward to client.	espondence	0.25	87.50
Dec-22-16	Follow-up visitation so	with Wendi Rogers regard chedule.	ling January	0.25	87.50

Invoice #:	26337	Page 3]	December 31	, 2016
		iew and respond to co tu regarding 12/28 visi	•	0.25	87.50
Dec-27-16	from JR Can	iew and respond to co tu regarding visitation 28 and January 4.	•	0.25	87.50
Dec-28-16	Receive, rev Juliette Fair permit the 1 period. Atte Wendi Roge	iew and respond to e-reley regarding Gina Bog 2/28/16 visitation and empted telephone con ers, left message. Drafters regarding visitation	ggs' refusal to access ference with t e-mail to	0.25	87.50
	from Juliette visitation. F	iew and respond to co e Fairley regarding Jan orward client copy of V rming visitation dates in	uary 2017 Vendi Roger's	0.25	87.50
Dec-29-16		iew and respond to co Fairley regarding Feb nedule.	•	0.25	87.50
		iew and respond to e-r ley regarding 9/14/16 r ation.		0.25	87.50
	MATTER TO	TALS:		7.00	\$2,500.00
	Totals			7.00	\$2,500.00
Summary	of Hours Bill	ed			
<u>Name</u> Don D. For Kenneth A.		Hours Billed 0.50 6.50	Effective Rate \$450.00 \$350.00	2	Fee Amount \$225.00 \$2,275.00
	Summariz	ation			
	This Month' Previous Ba Less Payme		ket Expenses		\$2,500.00 \$23,747.33 \$2,500.00
	Balance D	Oue Now			\$23,747.33

Juliette Fairley 1 Union Square South New York, New York 10003		January 31, 2017		
	Guardianship of James E. Fairley	File #: Inv #:	3517 26584	
<u>DATE</u> MATTER: RE:	<u>DESCRIPTION</u> 3517 Re: Guardianship of James E. Fairley	<u>HOURS</u>	AMOUNT	
Jan-04-17	Review and respond to correspondence from Juliette Fairley regarding January visitation dates. Review and respond to correspondence from Juliette Fairley regarding	0.25	87.50	
Jan-10-17	Receive, review, and reply to numerous emails from Juliette.	0.25	112.50	
	Receive, review and respond to e-mails regarding securing a copy of the APS incident report Juliette filed against Sophie.	0.25	87.50	
	Receive, review and address an e-mail Juliette sent to Judge Spencer and Bill Leighner directly regarding the APS report.	0.25	87.50	
	Draft e-mail to William Leighner and Polly Jackson Spencer initiating claw back procedures for the inadvertent disclosure of confidential information.	0.25	87.50	
Jan-11-17	NO CHARGE: Receive, review and respond to Juliette Fairley's request to participate in mediation.	0.25	0.00	
Jan-13-17	Receipt and review of multiple emails from the court, counsel and the facility's director.	0.25	112.50	
Jan-17-17	NO CHARGE: Telephone conference with Juliette Fairley.	0.25	0.00	
	Draft e-mail to Juliette Fairley regarding response to Wendi Roger's claims.	0.25	87.50	

Invoice #:	26584	Page	2	January 31, 2017	,
	regarding l	il to Judge Spenc _akeside's represe ct and false repor	•	0.25	87.50
Jan-18-17	NO CHAR	GE: Send e-mail to ner that JR is runn		0.25	0.00
Jan-19-17	from Juliet	view and respond te Fairley regardir stigations into Jai	_	0.25	87.50
		il to Wendi Roger Iarch visitation. F	_ _	0.25	87.50
Jan-21-17			onse to Juliette's uary/March 2017.	0.25	87.50
Jan-23-17		liette Fairley's alt Iarch 2017.	ernate visitation	0.25	87.50
	Telephone	conference with .	Juliette Fairley.	1.00	350.00
Jan-25-17	from Juliet visitation s	te Fairley. Forwar	ary/March to Wendi	0.25	87.50
Jan-30-17	Receive/rev	view/reply to ema		0.25	112.50
	Wendi Rog February 1 attorney cla	d respond to corrers regarding visi 7, 2017, and infor aiming to represe at Lakeside.	rming me that an	0.25	87.50
Jan-31-17		•	e-mails from Don raft e-mail to Wayne	0.75	262.50
	Receive an Ramsay, W	illiam Leighner an Wayne Ramsay's e		0.25	87.50
MATTER: RE:	MATTER TO 3517-2 Appeal	OTALS:		6.50	\$2,087.50
Jan-04-17	Court of Ap	•	m the Clerk of the ying the parties of a rd to client.	0.25	87.50

Invoice #:	26584	Page 3		January 31, 2	017
Jan-20-17		respondence to Juliette om Court of Appeals.	. Review	0.25	112.50
	Review Jud Court of Ap	gment of Appeals. gment and Opinion fro ppeals. Draft correspon judgment to client.		0.25	87.50
	Telephone regarding J	conference with Juliette udgment from the Cou n for review to the Texa	rt of Appeals	0.50	175.00
Jan-23-17	Juliette Fai	view and respond to qualley regarding assessments rley regarding assessments of xplaining other terms of adament.	ent of appeal	0.25	87.50
Jan-30-17	* *	n for Rehearing.		5.25	1,837.50
		eliminary research and related to motion for re		0.75	262.50
	MATTER TO	OTALS:		7.50	\$2,650.00
	Totals			14.00	\$4,737.50
Summary	of Hours Bill	ed			
<u>Name</u>		Hours Billed	Effective Rat	<u>:e</u>	Fee Amount
Don D. Ford	J III	1.00	\$450.00)	\$450.00
Kenneth A.	Krohn	13.00	\$329.81		\$4,287.50
		zation			
	Summariz	Lation			
		's Fees and Out-of-Pocl	ket Expenses		\$4,737.50
		's Fees and Out-of-Pocl	ket Expenses		\$4,737.50 \$23,747.33
	This Month	's Fees and Out-of-Pocl lance	ket Expenses		•

Juliette Fairle 1 Union Squa New York, Ne	e South			Febr	uary 28, 2017
	Guardianship of Jan	nes E. Fairley		File # Inv #	
DATE MATTER:	DESCRIPTION 3517 Box Guardianship	of James E Eairl	0.4	HOURS	AMOUNT
RE: Feb-17-17	Re: Guardianship NO CHARGE: Dr			0.75	0.00
Feb-27-17	Telephone confer			0.75	262.50
	MATTER TOTALS	:		1.50	\$262.50
	Totals			1.50	\$262.50
Summary c	f Hours Billed				
<u>Name</u> Kenneth A. K	_	Hours Billed 1.50	Effective Rate \$175.00	5	Fee Amount \$262.50
	Summarization	า			
	This Month's Fee Previous Balance Less Payment Ap		ket Expenses		\$262.50 \$26,616.11 \$0.00
	Balance Due I	Now			\$26,878.61